# DOMESTIC METALS

FSE:O3EO | OTC: DMCUF | TSX-V: DMCU

## Investing in America's Copper Future
to Meet Critical Metal Demand

**November 2026 Presentation**



# FORWARD LOOKING STATEMENTS

This presentation may contain forward-looking statements which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.

Forward looking statements may include statements regarding exploration results and budgets, resource estimates, work programs, strategic plans, market price of metals, or other statements that are not statements of fact.

Although the expectations reflected in such forward-looking statements are reasonable, there is no assurance that such expectations will prove to have been correct. Various factors that may affect future results include, but are not limited to: fluctuations in market prices of metals, foreign currency exchange fluctuations, risks relating to exploration, including resource estimation and costs and timing of commercial production, requirements for additional financing, political and regulatory risks. Accordingly, undue reliance should not be placed on forward looking statements.

All technical information contained within this presentation has been reviewed and approved for disclosure by Dan MacNeil, P.Geo, Domestic Metals' Qualified Person as designated by NI 43-101. Readers are further referred to the technical reports on the company's website and on SEDAR+ for more detailed information.

# KEY INVESTOR POINTS

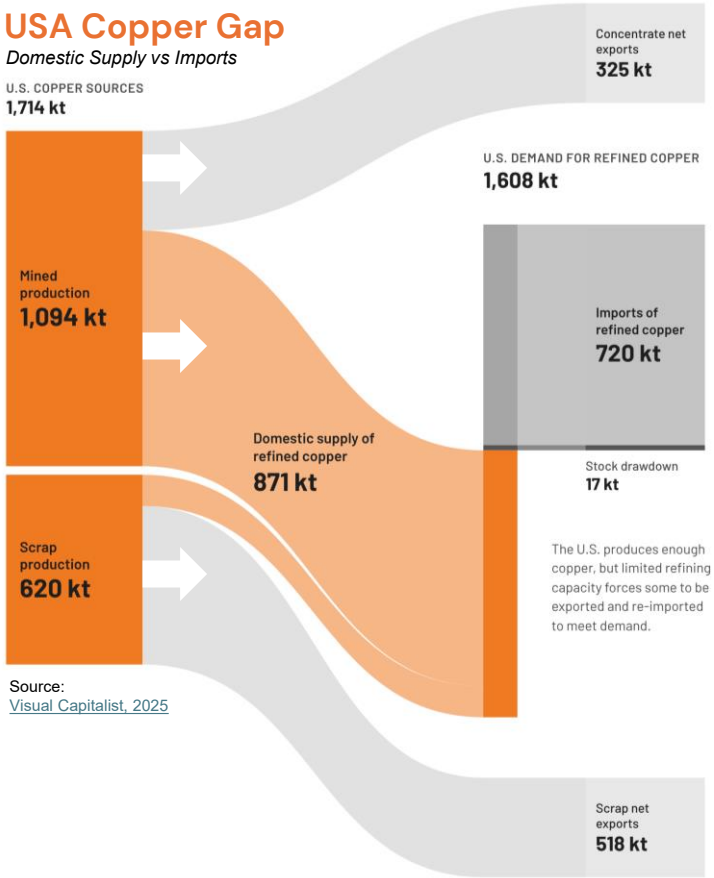
## Smart Creek Copper-Gold-Silver Project:

- **Butte Mine Complex - Scale Setting, with Rio Tinto as partner**:
  - Smart Creek sits in a similar geological setting as Butte. The Butte District istorical production is credited at 24.8B pounds of copper.
  - Smart Creek is a JV with Rio Tinto, where Rio owns 40% of the asset.
- **Rio's historical drilling returned 109.7m at 0.75% Cu (hole SMCR0022):** Domestic's current drilling targets the chargeability highs that Rio previously identified.
- **Four drill-ready targets:** A 26 km IP survey found four anomalies, each over 1,500m across, matching surface geochemistry and alteration mapping.
- **Exceptional surface grades:**
  - **Surface samples returned up to 23.1% Cu, 102 g/t Au and 3,810 g/t Ag.**
  - The property may also host carbonate replacement deposits (Dr Peter Megaw PhD. C.P.G, leading global CRD expert, is an advisor).
- **Drilling now, pre-discovery:**
  - Up to 9,000m is being drilled, with a proven team (MAG Silver, New Pacific Metals).
  - Copper demand from EVs, AI and the grid outpacing supply.
- **Project portfolio**: Domestic is actively assessing projects in similar US jurisdictions to add to its portfolio.

# USA Critical Metals Environment

## USA Copper Gap

*Domestic Supply vs Imports*




Source:
Visual Capitalist, 2025

## Recent USA Legislations

**Trump Administration 1.0 (2017-2021)**

Executive Order announced to identify critical minerals and develop a federal strategy to reduce reliance on foreign sources.

**Biden Administration (2021-2025)**

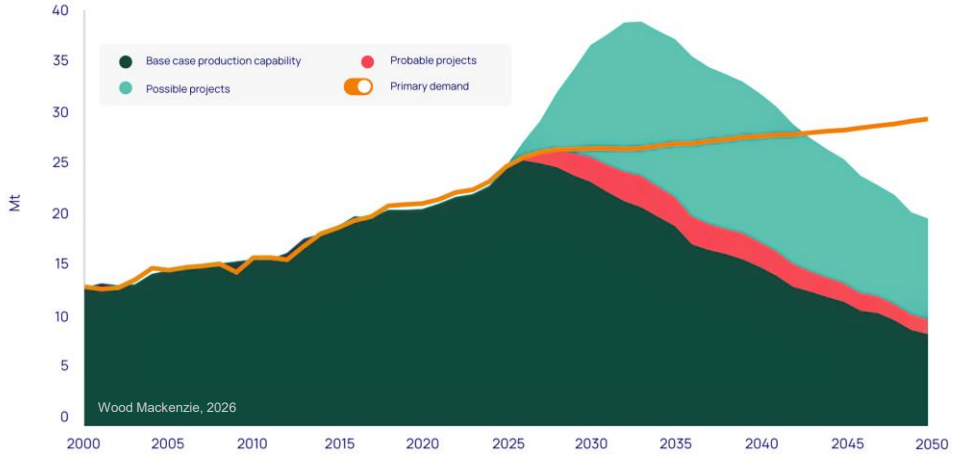
Over $120 billion in investments focused on battery and critical mineral supply chains, aiming to reduce dependence on foreign sources.

**Trump Administration 2.0 (2025-Present)**

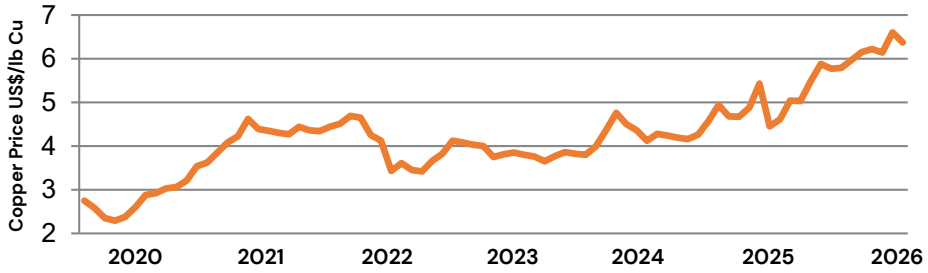
- Defense Production Act - increase domestic production of critical minerals, along with several executive orders focused on energy and mineral development.
- Critical Mineral Dominance Act – reduce foreign critical mineral dependence, expedited permitting and resource utilization.
- Project Vault - $12B strategic critical minerals reserve.

# COPPER MARKET OVERVIEW

## Global Copper Production vs Primary Demand




## Copper Price Overview




## Sources of Copper Demand Growth



Data Centre Expansion



Electric Vehicles & Mobility



Renewables & Green Energy

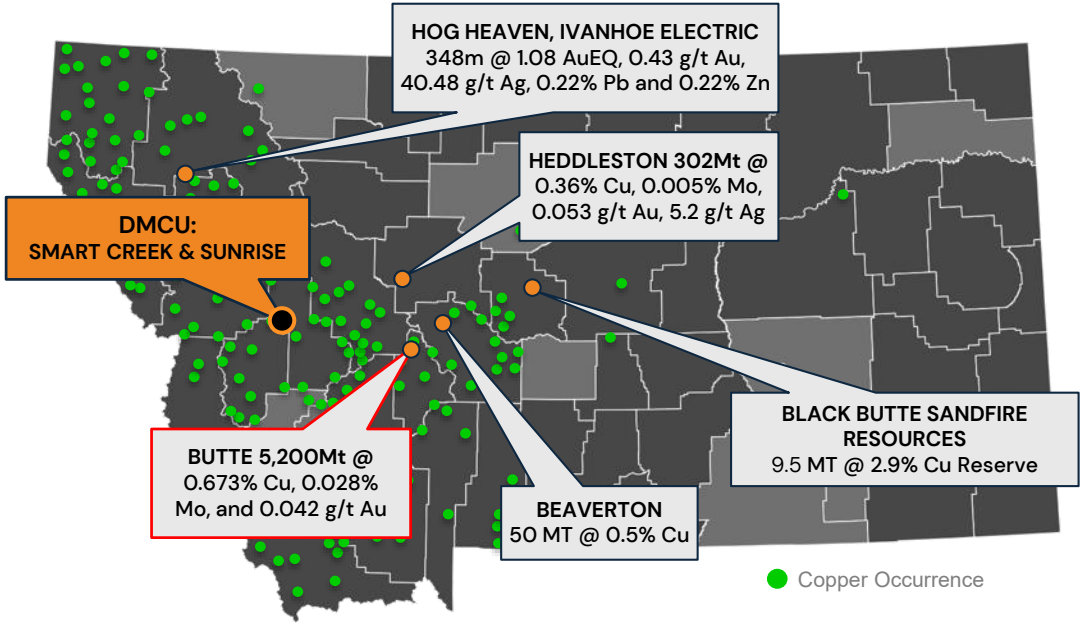


Electrical Grids



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# MONTANA: TOP TIER MINING JURISDICTION




## Metal Endowment & Steady Production

- Fraser Institute 2024: **ranked 6th** in terms of Investment Attractiveness in the United States.
- **~64 Mlbs** of copper produced annually.
- The Butte mining district has historical production of **24 Blbs of copper (20% of historical US Cu production).**
- The Butte Mine Complex and our flagship Smart Creek project **feature the same trend, geological age and rock types.**

# RIO TINTO OVERIEW



Rio Tinto's Kennecott Mine, Utah USA

- **3rd largest mining company** in the world, with a MC of **$155B USD / $221B CAD**
- **883k MT of Cu produced in 2025**, 800-870k MT projected in 2026.
- Rio Tinto previously drilled Smart Creek from **2017-2022.**
- Best hole **109m of 0.75% Cu**, Incl. 80.7m of 0.97% Cu.
- Rio Tino to retain 40% of Smart Creek, DMCU to earn **60% of the project.**
- Rio Tinto approached DMCU's geology team (Dan MacNeil & Alan Wainwright) as their **preferred partners based on extensive porphyry expertise**.

# SMART CREEK: EXPLORATION & PAST PRODUCTION

Extensive historical data supports **new discoveries.**

**40 historical drill holes** by USBM, Exxon, Utah International, Noranda, Pegasus and Rio Tinto.

Best historical intercept:
**109.73m @ 0.75% Cu, incl. 89m of 0.97% Cu**

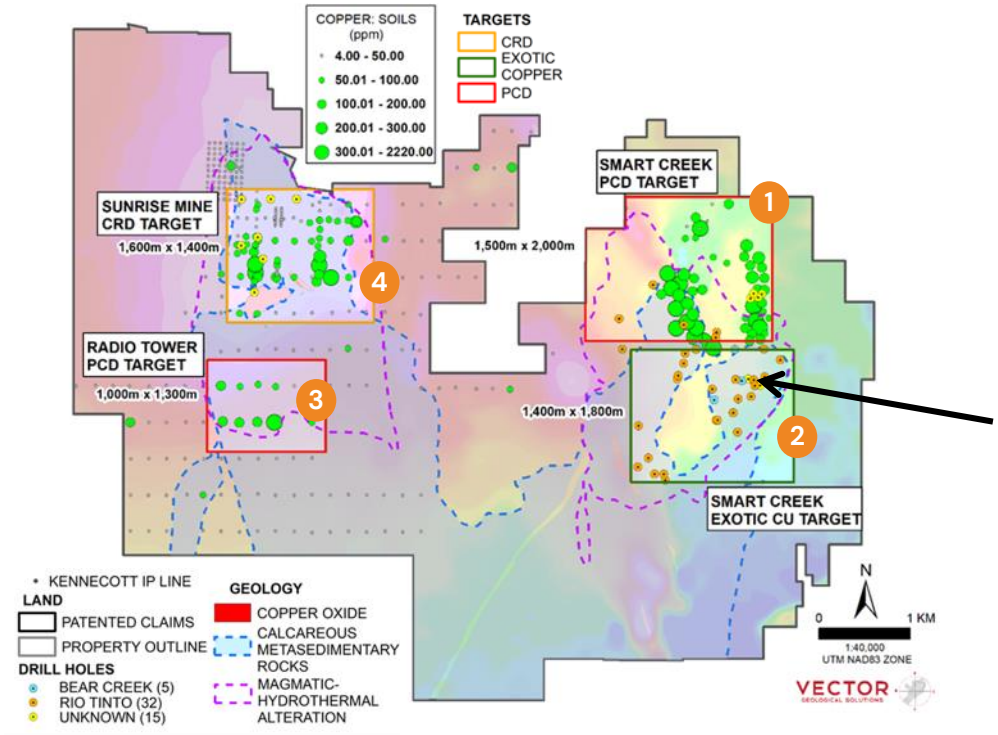
2025 surface samples up to
**102 g/t Au, 23.1% Cu, 3,810 g/t Ag**



Located on an **underexplored** porphyry and CRD trend.

Historical production: 1800s–1900s placer mining, plus porphyry-related mantos mining at Sunrise Mine, **producing 12,500 oz Au at 6.22 g/t Au, 31.1 g/t Ag, 1.5% Cu.**

# LARGE CU-ENDOWED EXPLORATION TARGETS



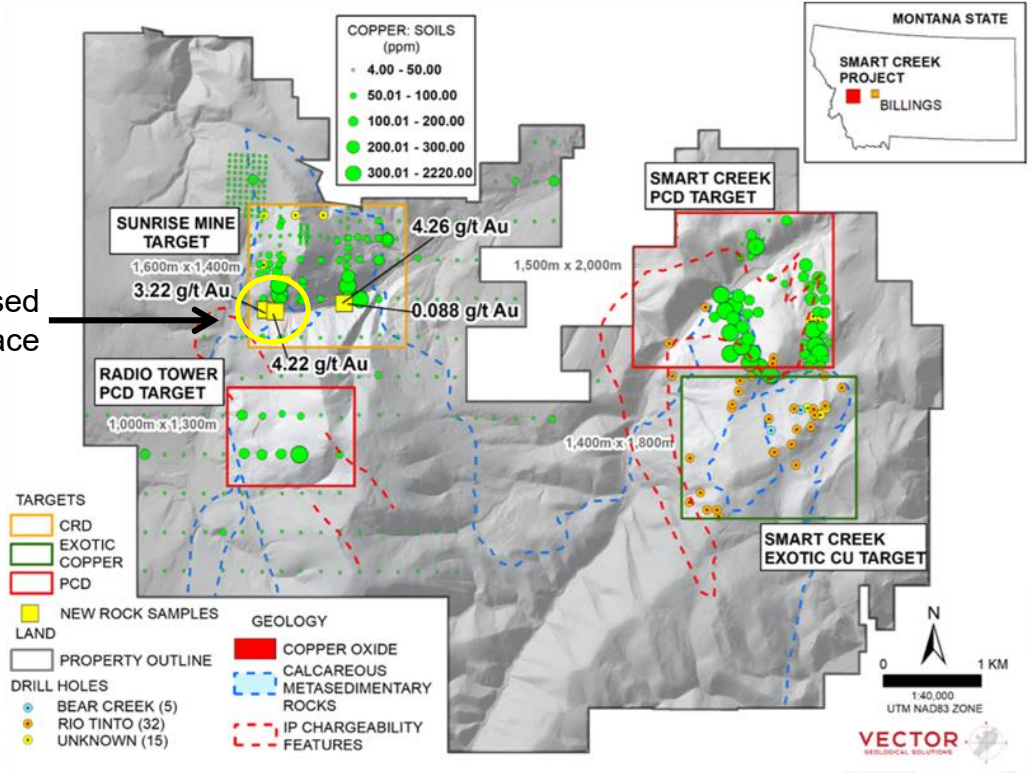

## 4 Key Tier 1 Target Zones including:

1. **Smart Creek PCD:** Hypogene Copper Porphyry below Rio Tinto Drilling (drill ready)
2. **Smart Creek Exotic:** Cu-Au porphyry at depth
3. **Radio Tower:** Emerging hypogene porphyry
4. **Sunrise Mine:** Au-Cu replacement mineralization (drill ready)

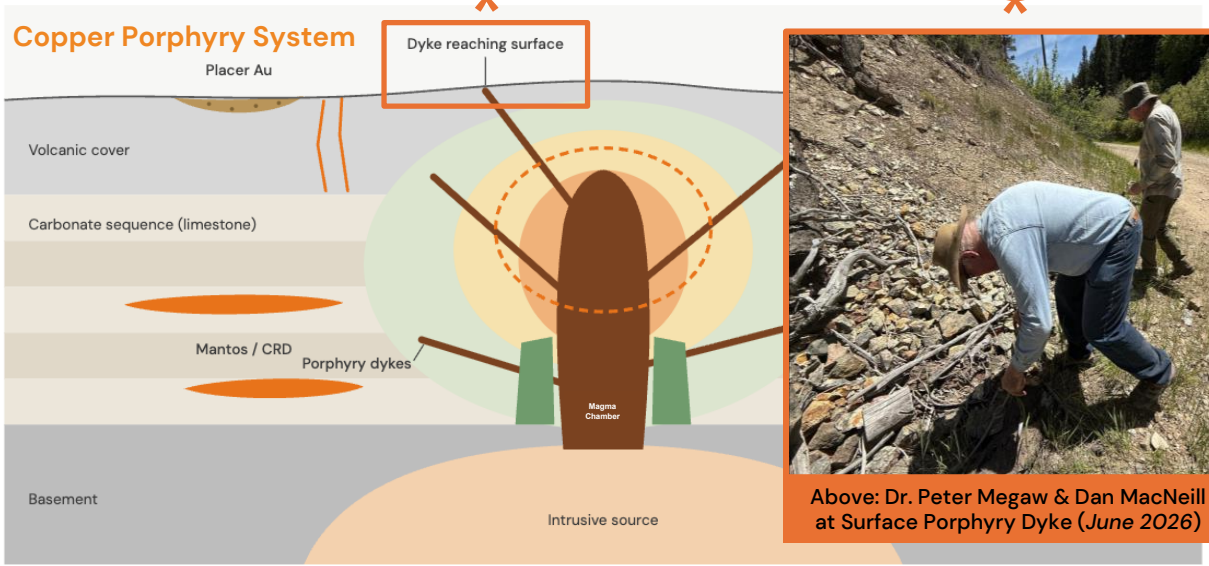
- Large, intensely altered and mineralized footprints with up to **109.75m @ 0.75% Copper, 18.75 g/t Ag (SMCR 0022).**
- **Year-round road accessible project**, critical mass of high-quality exploration data for targeting.
- Current drill program focuses on Smart Creek and Sunrise Targets.

# NEW MINERALIZATION DISCOVERED: SMART CREEK (EXPOSED PORPHYRY DIKE)

Location of exposed porphyry dike at surface



# NEW MINERALIZATION DISCOVERED: SMART CREEK (EXPOSED PORPHYRY DYKE)

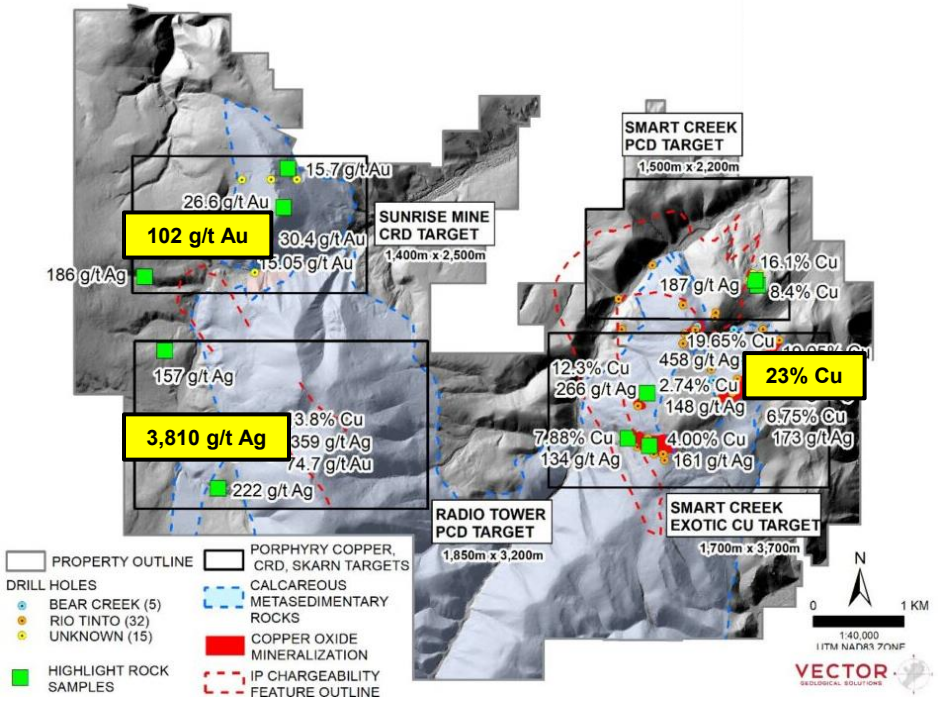





Above: Dr. Peter Megaw & Dan MacNeill at Surface Porphyry Dyke (*June 2026*)

- A mineralized porphyry dyke at surface represents proof of concept and is considered unlikely to appear in isolation (more adjacent or at depth) and can be used to vector toward a potential copper porphyry source.
- Weathering leaches copper from near-surface rocks, leaving gold behind; surface gold suggests potential mineralization under the weathering profile.
- Surface sampling of **4.62 g/t Au** in a dyke supports the potential for a nearby copper porphyry.

# 2025 FIELD SAMPLING PROGRAM



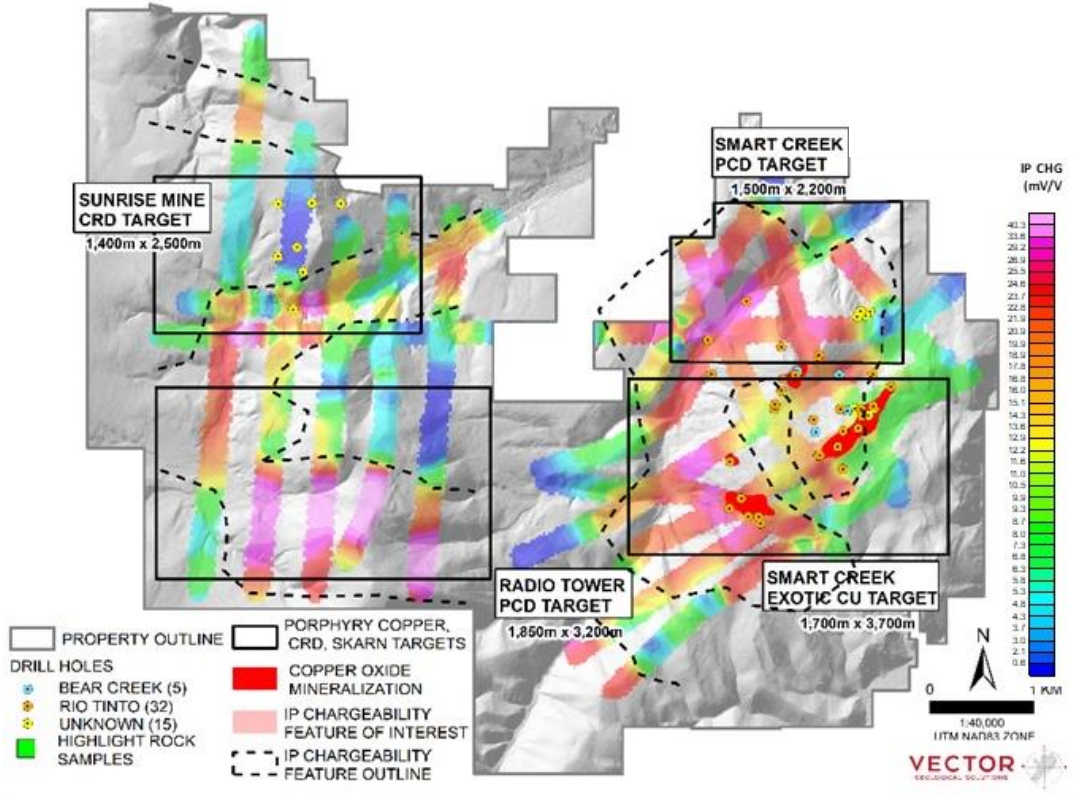

## Highlight High-Grade Assay Results

- **102 g/t Au (G019007)**
- 74.7 g/t Au, 13.8% Cu, **3,810 g/t Ag (G019235)**
- 30.4 g/t Au (G019001)
- 26.6 g/t Au (G019353)
- **23.1% Cu, 424 g/t Ag (G019225)**
- 19.65% Cu, 458 g/t Ag (G019031)
- 19.05% Cu, 582 g/t Ag (G019038)

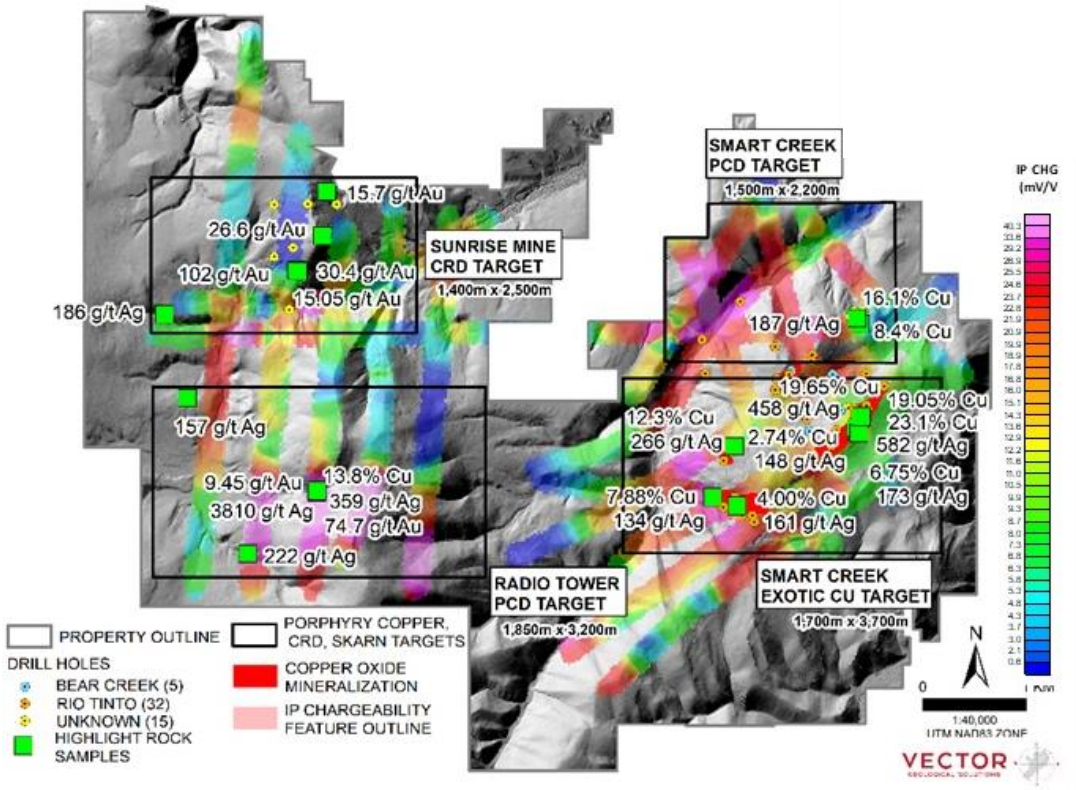
"The 2025 field campaign was a success. **These are the highest-grade field samples results I have ever been presented with in my career.** In my experience these kinds of returns are harbingers of major economic discoveries. High grade mineralization has been identified in several locations, including new discovery areas. We look forward to firming up drill targets, deploying a targeted geophysics program followed by a diamond drill program in 2026."

**- Gordon Neal, CEO**

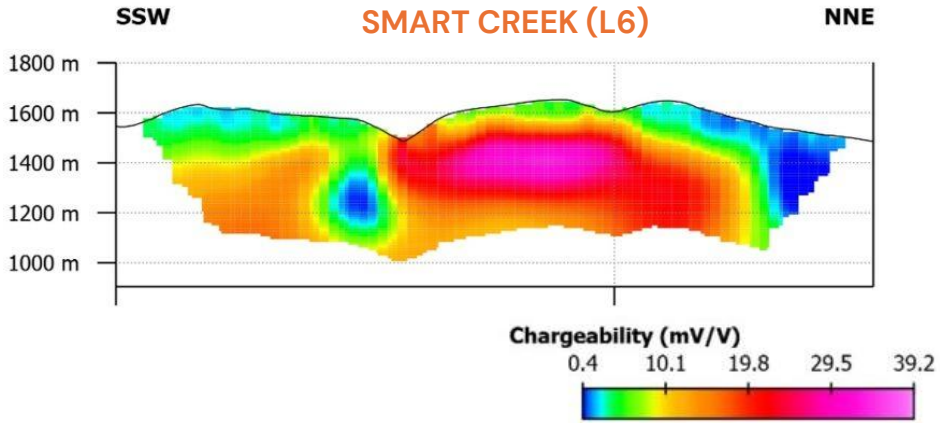
# 2026 DMCU GEOPHYSICAL RESULTS



# 2026 DMCU GEOPHYSICAL + 2025 SAMPLING RESULTS

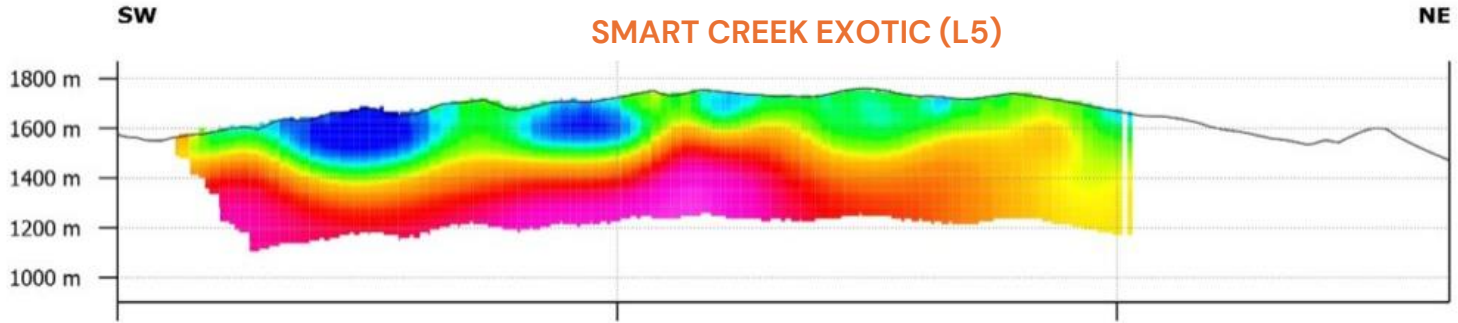


# 2026 IP RESULTS : SMART CREEK & SMART CREEK EXOTIC



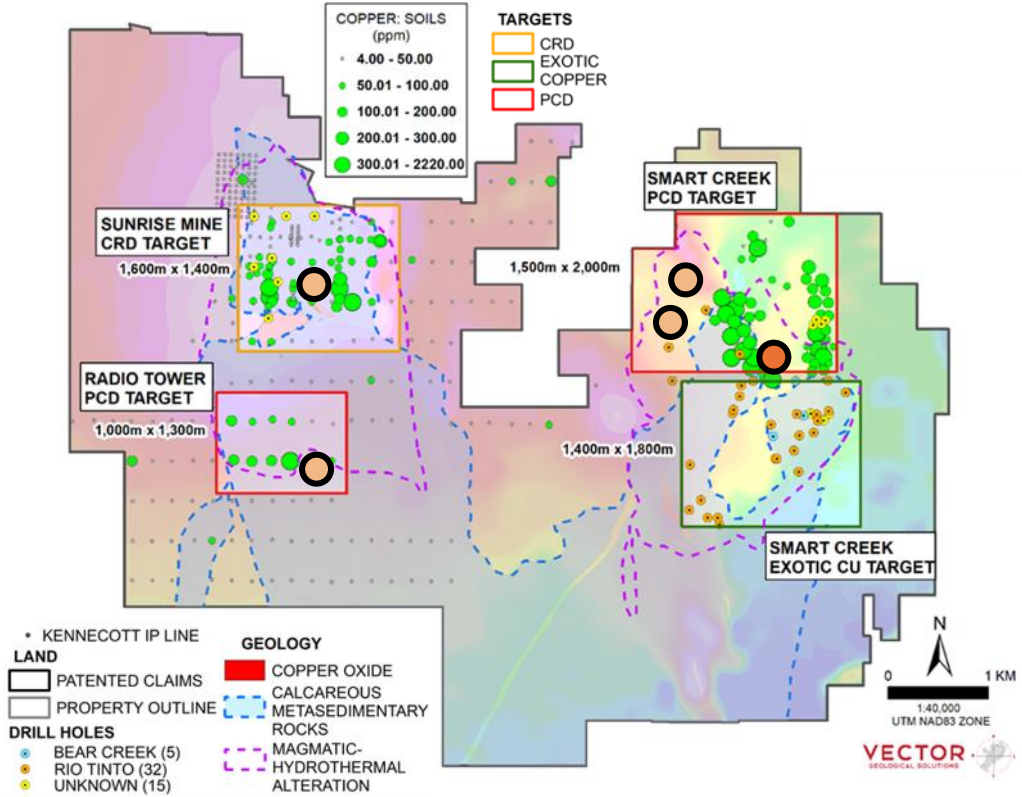

Line 6 looking west, the anomaly extends down below 1,200m elevation (300m+ below surface). Values of up to **33 mV/V** with chargeability footprints **over 1.3km in length.**

Line 5 looking northwest, the anomaly extends from 1,600m to below 1,200m elevation. Values up to **34 mV/V** with chargeability footprints **over 2.5km in length.**



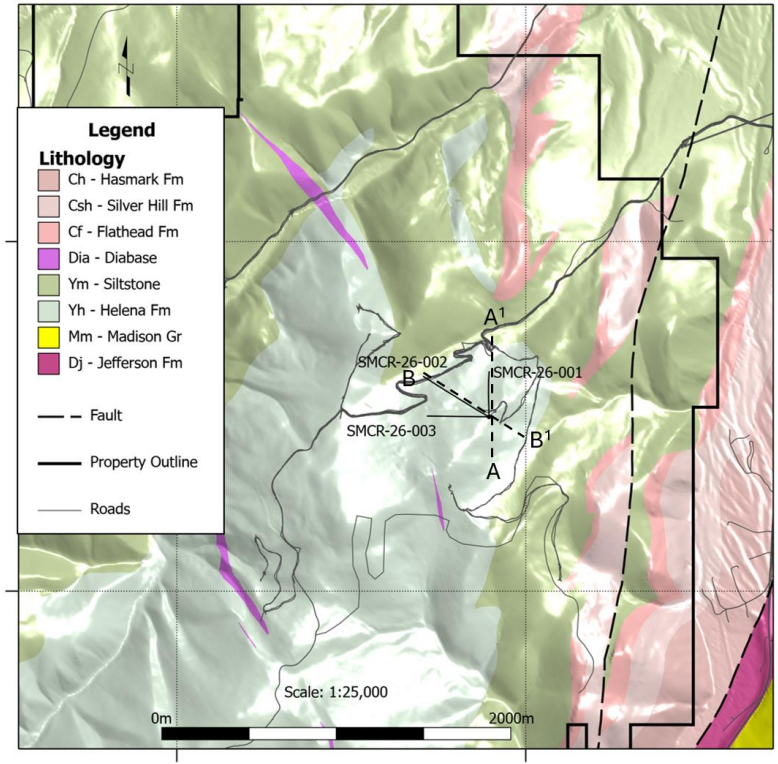
# 2026 DRILL PROGRAM

- Phase 1 Focused Drilling Areas
- Phase 2 Focused Drilling Areas



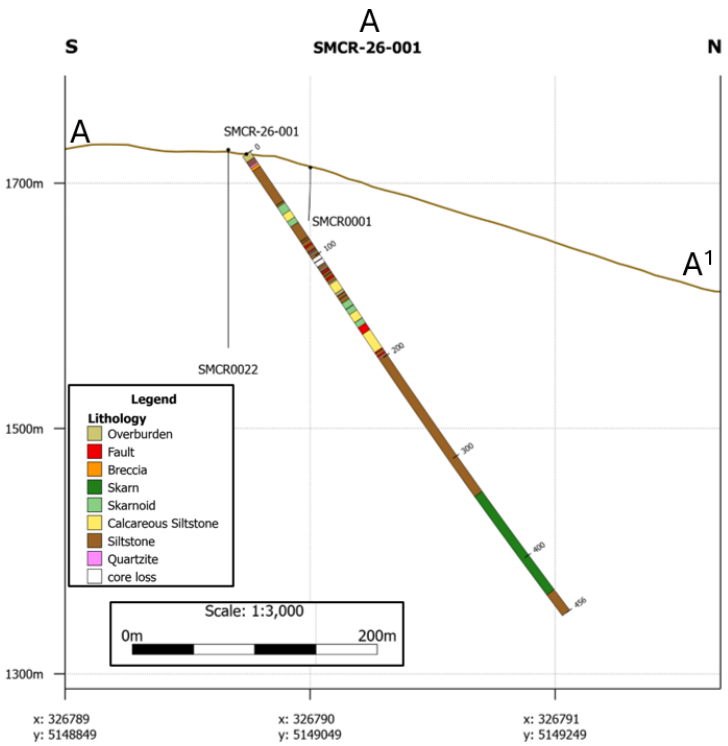

- Up to 9,000m drill program spread across Sunrise and Smart Creek targets.
- Drill Hole 1 (456.29m) and 2 (654.40m) COMPLETE, drilling on Hole 3 has started.
- Drilling to remain focused on the Smart Creek Target area.

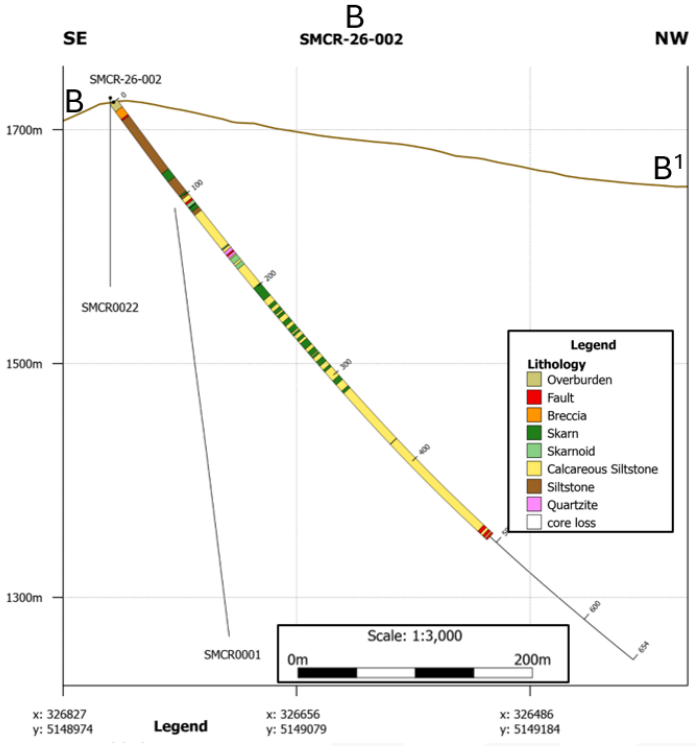
# 2026 DRILL HOLES PLANNED




- Plan view of LeapFrog model shown.
- Planned drill holes leverage historic data, new IP, new surface datasets.
- Fall 2026 campaign focused on Smart Creek target area.

# 2026 SMART CREEK DRILLING UPDATE

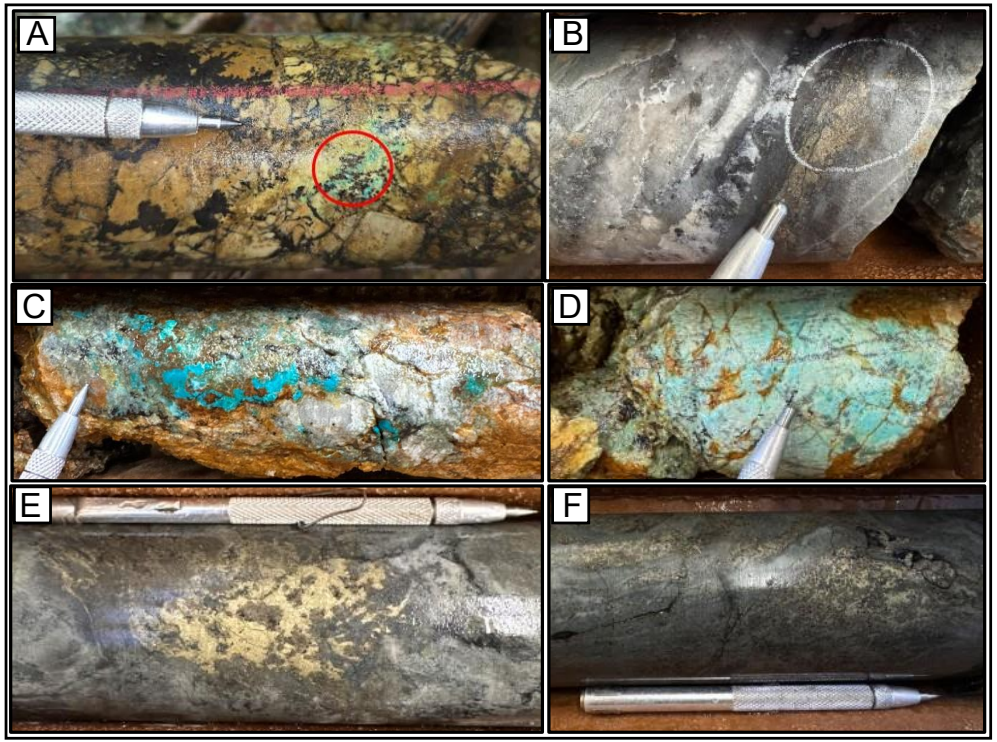


# 2026 SMART CREEK DRILLING UPDATE

- Drill Hole 1 (456.29m) and 2 (654.40m) COMPLETE; Drill hole 3 started, drilling to remain focused on the Smart Creek Target area
- Significant carbonate replacement/alteration; chlorite-epidote assemblages.
- Chalcopyrite veins and replacement zones; association with pyrite-pyrrhotite.
- pXRF results identify Cu and associated Zn/Ag. Tungsten and bismuth mineralization identified in UV and pXRF.
- Significant hypogene (sulfide) system present; need to constrain geometry/extent. Bedding replacement and discordant chalcopyrite fracture fill styles identified.
- Next steps include build-out of structural/stratigraphic controls and develop understanding of mineralization styles/local context.

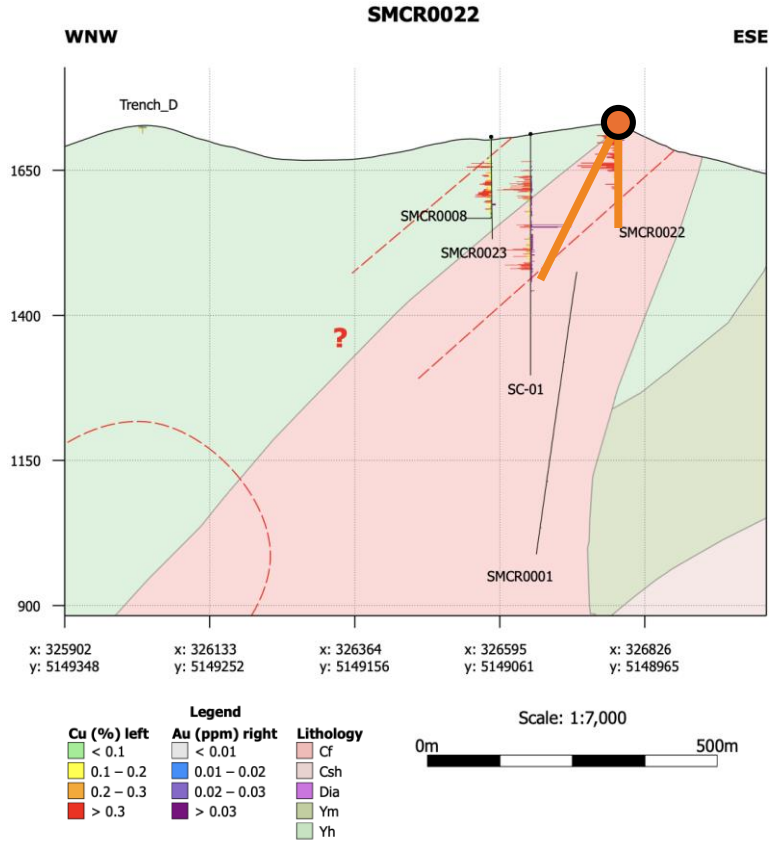
# 2026 SMART CREEK DRILLING UPDATE




Core photographs from SMCR-26-001 including silica-manganese cemented breccia with abundant copper oxides (A; 11.90–14.50 metres) and quartz vein with sphalerite and pyrite-chalcopyrite along the margin; possible tennantite (Cu-As sulfosalt) in silicified calcareous laminated-siltstone (B).

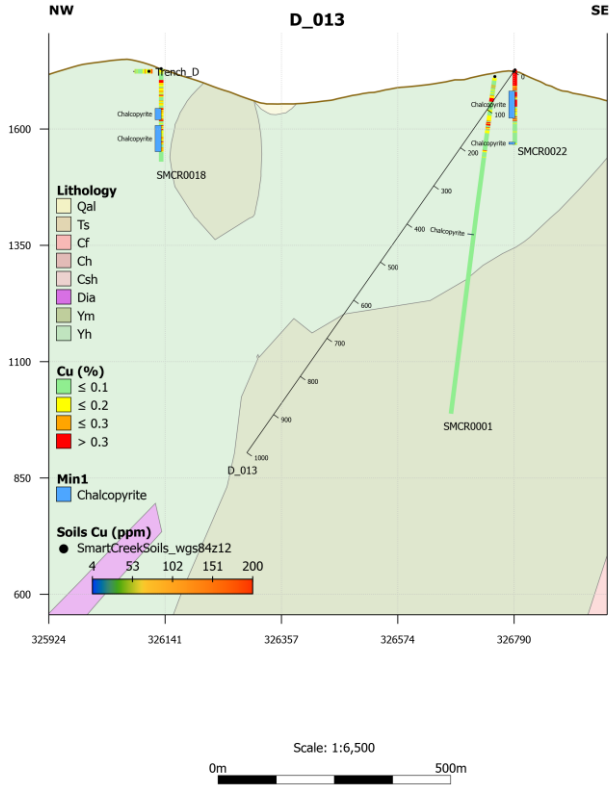
Core photographs from SMCR-26-002 including intense silicification with secondary copper oxide along bedding (C; 49.07 meters), intensely silicified (texturally destructive) siltstone with abundant chrysocolla (D; 15.54 meters), replacement style pyrite-chalcopyrite in calc-silicate-biotite altered siltstone (E; 213.01 metres) bedding controlled pyrite-chalcopyrite replacement style sulphide blebs (F; 208.70 metres).

# RIO TINTO HOLE SMCR0022 CROSS SECTION




- **109.75m @ 0.75% Copper, including 80.77m of 0.97% Cu & 16.76m of 2.25% Cu**
- **First hole drilled at Smart Creek Target designed to test the northward extension of this mineralization**
- There is exploration potential for **high-grade porphyry, exotic copper, carbonate-replacement/skarn Au-Cu**, as well as structurally-controlled/epithermal Au mineralization.
- It is likely that mineralization in hole 22 dips moderately westward however it is unclear if this mineralization is folded or has a plunge component in that plane.
- Drill testing this dip geometry with the objective of establishing continuity of mineralization and the orientation of a near-surface silicified, hematite breccia body (assays pending).

# HOLE SMCR-26-002: SMART CREEK TARGET




- Second hole drilled at Smart Creek Target (completed).
- This hole is designed to follow up on SMCR0022 and first hole SMCR-26-001.
- It tested the intersection of bedding (layering) and the east west silicified “damage or fault zone” and mineralization continuity to the west-northwest.

# DRILLING IS UNDERWAY AT SMART CREEK







# SAFETY & ENVIRONMENTAL CONSIDERATIONS

- **Drill water will be trucked into site, purchased locally, and then will be recycled during the drilling process.**
- Driving at low speeds to cut down on dust.
- Using existing roads and keeping drill pads as small as possible to manage our footprint.
- Re-vegetating areas where drilling and trenching have taken place.
- Recirculating water to reduce our overall use.
- We are regulated by the DEQ and the USFS.

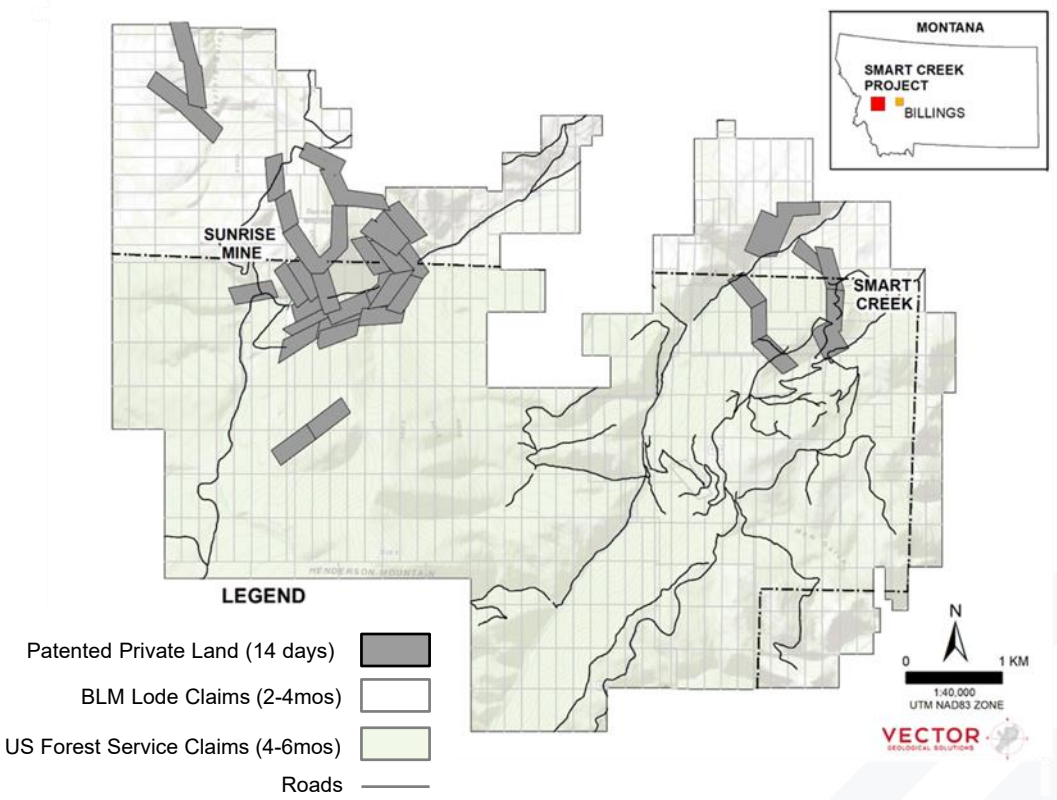
**Road Maintenance: Slow Driving Speeds**





**Centrifuge used to remove drill cuttings from sumps to conserve water**

# SMART CREEK LANDS & ACCESS






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# TARGET MINERALIZATION STYLES

HIGH-GRADE PORPHYRY CU TARGETS



EXOTIC CU LEACH TARGET



**109.75m @ 0.75% Cu**



EPITHERMAL GOLD TARGET



CRD/SKARN TARGETS



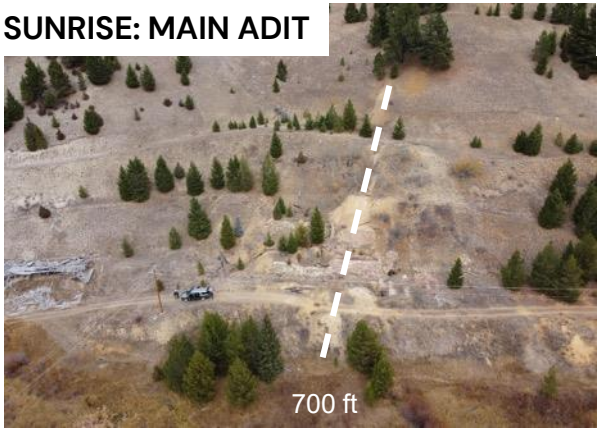
# INFRASTRUCTURE & ACCESS: MONTANA, USA

**Sunrise Mine Past Production:**
12,500 Oz Au and grades of 6.22 g/t Au, 31.1 g/t Ag, 1.5% Cu.

**PROJECT ACCESS**



**SUNRISE: MAIN ADIT**




**POWER ON-SITE**



# RIO TINTO EXPLORATION AGREEMENT

- Domestic acquires an undivided interest of up to 60% in the Property from Kennecott pursuant to the terms of the Kennecott Agreement (see table below).
- Rio Tinto has a right to claw-back 20%, leaving Domestic with a 40% interest after claw-back.

**Exploration Expenditures**

| Date | Year(s) | Cash in Ground (USD) | Notes |
|---|---|---|---|
| Sept, 2025 | 1st 12 Months | $ 350,000 | Mapping/Sampling/Geophysical Reprocessing -summer field program |
| June 2026 | Year 2 | $ 1,650,000 | 2000m drilling, 3-5 Holes best target |
| June 2027 | Year 3 | $ 1,000,000 | Success driven drilling advancement |
| June 2028 | Year 4 | $ 1,000,000 | Success driven drilling advancement |
| June 2029 | Year 5 | $ 1,000,000 | Success driven drilling advancement |

**Total: $5,000,000**

# MANAGEMENT & ADVISORY

**Gordon Neal – President & CEO**

Gordon Neal started as one of the founding members of MAG Silver Corp. before moving on to serve as the VP Corporate Development for Silvercorp Metals. Mr. Neal subsequently took the role of President of New Pacific Metals and is currently CEO of Domestic Metals. Mr. Neal has raised more than $750M in the resource sector and serves on multiple metals and mining company boards.

**Peter Megaw, PhD CPG – Technical Advisor**

Dr. Megaw has a Ph.D. in geology from the University of Arizona and more than 30 years of relevant experience focused on silver and gold exploration in Mexico. He is a certified Professional Geologist by the American Institute of Professional Geologists and an Arizona Registered Geologist. Dr. Megaw has been instrumental in a number of mineral discoveries in Mexico including new ore bodies at existing mines, Excellon Resources' Platosa Mine, and MAG Silver's Juanicipio and Cinco de Mayo properties; discoveries for which he was given PDAC's 2016 Thayer Lindsley Award. Peter is also a Director of New Pacific Metals, a Canadian exploration and development company with precious metal projects in Bolivia

**Stuart Ross – CFO**

Mr. Ross has had a distinguished career as a senior officer and director of several public companies, including companies listed on the NASDAQ and TSXV. His sector experience includes mining, beverage production and distribution, medical services, gaming and merchant banking.

**Dan MacNeil, MSc PGeo – Technical Advisor**

Copper and gold specialist with 25+ years of experience in North America, South America, Eastern Europe and Scandinavia. Significant contributions to gold discoveries and resource development at Eskay Creek, Donlin Creek and Round Mountain USA.

**Alan Wainwright, PhD PGeo – Technical Advisor**

Copper and gold specialist with 25+ years of mineral exploration and research experience in North America, South America, Europe and Asia. PhD completed at Oyu Tolgoi (Ivanhoe Mines; Mongolia), and discovery team member of 5 Moz Au at Coffee (Kaminak; Yukon).

# BOARD OF DIRECTORS

**Patricio Varas – Chairman**

Former CEO of Western Potash, and executive management with Far West Mining (Santo Domingo Sur). Also involved in discovery of the Diavik Diamond Mine.

**Henk van Alphen – Director**

Mr. van Alphen has had a long and successful career building exceptional value for shareholders. He has been directly responsible for raising $200 million in the last 10 years and has been closely associated in financing an additional $800 million.

**Jon Sherron – Director**

Jon Sherron brings over 20 years of senior management experience, with a strong focus on corporate governance, business strategy, and operational excellence. Based in Vancouver, BC, he currently serves on the boards of several public and private companies, offering valuable insights into governance, risk management, and strategic growth. Jon has been a Director of Domestic Metals since 2016, where he plays a key role in providing strategic guidance and governance oversight. He holds a Bachelor of Science from Montana State University.

**David Reid – Director**

David Reid, LL.B., is a senior partner and Global Co-Chair of Mining with DLA Piper (Canada) LLP with over 30 years of experience in mining and securities law, including over $2 billion in corporate finance and M&A transactions since 2011. Mr. Reid is recognized by Lexpert as a Leading Canadian Lawyer in Global Mining, The Legal 500 Canada (Energy-Mining-Corporate-M&A), and Best Lawyers in Canada in the areas of mining, natural resources law and securities law. David led a team in connection with a transaction awarded Mining Deal of the Year by Canadian Dealmakers in 2012 and has served on the board of several TSX, NYSE and TSX.V resource companies, including Far West Mining Ltd. (acquired in 2011 by Capstone Mining Corp. in a $1.1 billion M&A transaction).

**Gordon Neal – Director**

Gordon Neal started as one of the founding members of MAG Silver Corp. before moving on to serve as the VP Corporate Development for Silvercorp Metals. Mr. Neal subsequently took the role of President of New Pacific Metals and is currently Domestic Metals. Mr. Neal has raised more than $750M in the resource sector and serves on multiple metals and mining company boards.

# Share Structure

## 6-Month Trading Chart




| | |
|---|---|
| Issued & Outstanding | 71,915,889 |
| Insiders & Management Holdings | 8.76% |
| Outstanding Warrants *(incl. Broker Warrants)* | 41,337,423 |
| Outstanding Options | 6,890,000 |
| **Fully Diluted** | **120,143,312** |



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# Thank You.

For further inquiries please contact:

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